



RAMSAY
HEALTH CARE

14 April 2005

ASX RELEASE

RECORD DATE FOR ENTITLEMENT OFFER

Ramsay Healthcare Limited (**RHC**) is on trading halt in connection with the acquisition of Affinity Health and associated fund raising activities (including the Entitlement Offer and the CARES Offer) which were announced this morning.

The record date for determining who is entitled to participate in the Entitlement Offer is Wednesday 20 April 2005.

However, ASX has granted a waiver to RHC so that it may ignore any changes in security holdings which occur after the announcement of the trading halt in RHC shares on 13 April 2005 (other than registrations of transactions which were effected through SEATS before that announcement on 13 April 2005).

Therefore, a person who is a registered shareholder at 7.00pm on 20 April 2005 as a result of a dealing (including a borrowing/lending transaction) after the announcement of the trading halt on 13 April 2005 (other than the registration of a transaction effected through SEATS before the announcement of the trading halt on 13 April 2005) may not be entitled to receive an entitlement under the Entitlement Offer.

For further information, please contact:

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Company Secretary