

ASX ANNOUNCEMENT

11 April 2019

RAMSAY GÉNÉRALE DE SANTÉ RIGHTS ISSUE COMPLETED

On 25 March 2019, Ramsay Health Care Limited (**Ramsay**) advised the market that its French subsidiary, Ramsay Générale de Santé (**RGdS**), had launched a EUR625 million renounceable rights issue (**RGdS Rights Issue**) as part of its previously disclosed intention to refinance its purchase of Capio AB.

The subscription period for the RGdS Rights Issue completed on 5 April 2019 (CET) and the total subscription orders made under the RGdS Rights Issue amounted to EUR566,760,513.70, representing a total subscription rate of 90.66%, corresponding to the issue of 34,432,595 new shares (**RGdS New Shares**). The subscription price of RGdS New Shares was EUR16.46 per RGdS New Share.

As previously advised to the market, Ramsay and RGdS's other major shareholder, Prévoyance Dialogue du Crédit Agricole (**Predica**), each separately and irrevocably committed to subscribe for a minimum of €550 million in RGdS New Shares. Ramsay will be issued new RGdS shares amounting to EUR318.1M (or 56% of the RGdS Rights Issue subscriptions), and these shares have increased Ramsay's equity ownership in RGdS from 50.91% to 52.53%.

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