

ASX ANNOUNCEMENT

28 April 2020

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Ramsay Health Care Limited (**Ramsay**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Ramsay today issued 21,428,572 million fully paid ordinary shares (**Shares**) at an issue price of A\$56.00 per Share to institutional and professional investors under the institutional placement announced on 22 April 2020.

Ramsay advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Ramsay has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to Ramsay; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

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The release of this announcement has been authorised by the Ramsay Health Care Board of Directors.