

We are the leading Australian private health care provider

Ramsay Australia has strategically located and owned hospitals...



- **25% market share of Private Health Insurance (PHI) benefits¹**
- **76 hospitals^{2,3}** with 10 Emergency Departments^{2,3}, including:
 - **48** owned property assets
 - **12** Surgical Centres³
- **37** Ramsay Health Plus clinics
- **20** Ramsay Psychology clinics
- **102** Ramsay pharmacies

...providing trusted quality health care to Australians...



- **1.2 million** hospital admissions⁴
- **289,000** Emergency Department attendances⁴
- **46,000** home care visits⁴
- **152,000** Health Plus attendances⁴
- **5.4 million** pharmacy scripts⁴
- **72** Patient Net Promoter Score⁵

...in high acuity therapeutic areas, delivered by dedicated clinicians.



- **35,000** employees
- **9,000** doctor partners
- **200** additional admitting doctors in 1H25 vs PCP⁶
- **20** clinical trial sites (largest private provider network)
- High admissions market share in key therapeutic areas⁷:
 - **30%** share cardiology
 - **26%** share cancer
 - **30%** share orthopaedics