

## ASX ANNOUNCEMENT

9 November 2018

### **RAMSAY GÉNÉRALE DE SANTÉ'S OFFER FOR CAPIO CLOSES WITH 98.51% ACCEPTANCE**

Ramsay Health Care Limited (**Ramsay**) advises that the extended acceptance period for Ramsay Générale de Santé's (**RGdS**) public offer (**Offer**) for all the shares in Capio AB (publ) (**Capio**) closed on 7 November 2018.

At the close of the extended acceptance period, shareholders holding approximately 98.51 per cent of the shares in Capio had accepted the Offer. Settlement in respect of shares tendered during the extended acceptance period (approximately 2.49 per cent of the shares in Capio) is expected to commence on or around 15 November 2018.

Ramsay also advises that RGdS has decided not to further extend the acceptance period and intends to initiate a compulsory buy-out procedure with respect to the remaining shares in accordance with the Swedish Companies Act (Sw. aktiebolagslagen (2005:551)). In connection with such compulsory buy-out procedure, RGdS intends to seek a delisting of Capio's shares from Nasdaq Stockholm.

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#### **About Ramsay Health Care**

Ramsay was established by Paul Ramsay AO, in Sydney, Australia, in 1964 and has grown to become a global hospital group offering a broad range of healthcare services across its network of hospitals, day surgery centres, rehabilitation units, mental health clinics and retail pharmacies.

Ramsay currently owns and operates facilities across six countries including Australia, France, the United Kingdom, Italy, Indonesia and Malaysia, with 25,500 hospital beds and employing 64,000 staff.

Ramsay Health Care is well-respected throughout the health care industry for operating quality private hospitals and for its excellent record in hospital management and patient care, and is a market leader in hospital operations in Australia and France.

RGdS, a 51% subsidiary of Ramsay, is a leading group in the private healthcare sector in France with 23,000 employees in 120 facilities and one hospital in Italy. These facilities provide a comprehensive range of patient care services, in medicine, surgery, obstetrics, rehabilitation and mental health.

#### **About Capio**

Capio is a leading, pan-European healthcare provider offering a broad range of high quality medical, surgical and psychiatric healthcare services through its hospitals, specialist clinics and primary care units.

Capio operates in five countries; Sweden, Norway, Denmark, France and Germany. In 2017, Capio's 13,314 employees (average full-time equivalents) provided healthcare services during 5.1 million patient visits across the Group's facilities, generating net sales of SEK15,327 million (AUD2,375 million (equiv)<sup>1,2</sup>).

Capio operates across three geographic segments: Nordic (57% of Group net sales 2017), France (35% of Group net sales 2017) and Germany (8% of Group net sales 2017).