

## **ASX ANNOUNCEMENT**

17 September 2019

### **SALE OF SHARES BY PAUL RAMSAY HOLDINGS PTY LIMITED**

Ramsay Health Care Limited (Ramsay) has today been advised that Paul Ramsay Holdings Pty Limited has completed the underwritten block trade sale of 22 million shares in Ramsay to institutional investors at \$61.80 per share.

Settlement is expected to occur on Thursday, 19 September 2019. Following settlement, Paul Ramsay Holdings Pty Limited will hold approximately 21% of the issued share capital.

See attached letter for further information.

Contact:

Henrietta Rowe  
Company Secretary  
Ramsay Health Care  
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17 September 2019

The Board of Directors  
Ramsay Health Care Limited  
Level 8, 154 Pacific Hwy  
St Leonards NSW 2065

#### **SALE OF SHARES IN RAMSAY HEALTH CARE LIMITED**

We are writing to inform you that Paul Ramsay Holdings Pty Limited ('**PRH**') has successfully completed the previously advised underwritten block trade sale ("**Block Trade**") of 22 million ordinary shares in Ramsay Health Care Limited ("**Company**") to institutional investors at \$61.80 per share. Settlement of the Block Trade is expected to occur on Thursday, 19 September 2019.

Following settlement of the Block Trade, PRH will continue to hold approximately 21% of the issued share capital in the Company.

A change in substantial shareholder notice will be issued in due course.

PRH was advised on the transaction by financial adviser Adara Partners and legal adviser King & Wood Mallesons.

Yours sincerely,

Mr Gregory Hutchinson  
Chairman  
The Paul Ramsay Foundation

Mr Bruce Akhurst  
Director  
Paul Ramsay Holdings Pty Ltd